

Official Form 1 (4/07)

United States Bankruptcy Court Northern District of Illinois						Voluntary Petition																					
Name of Debtor (if individual, enter Last, First, Middle): Universal Food & Beverage Company, Inc.				Name of Joint Debtor (Spouse) (Last, First, Middle):																							
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):																							
Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all): 80-091355				Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all):																							
Street Address of Debtor (No. and Street, City, and State): 3830 Commerce Drive Saint Charles, IL				Street Address of Joint Debtor (No. and Street, City, and State):																							
ZIP Code 60174				ZIP Code																							
County of Residence or of the Principal Place of Business: Kane				County of Residence or of the Principal Place of Business:																							
Mailing Address of Debtor (if different from street address): c/o Howard Korenthal MorrisAnderson & Associates, Ltd. 55 West Monroe, Suite 2500 Chicago, IL				Mailing Address of Joint Debtor (if different from street address):																							
ZIP Code 60603				ZIP Code																							
Location of Principal Assets of Business Debtor (if different from street address above):																											
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.																							
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.				Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).																							
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.						THIS SPACE IS FOR COURT USE ONLY																					
Estimated Number of Creditors <table style="width: 100%; text-align: center;"> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1000-5,000</td> <td>5001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>100,001-100,000</td> <td>OVER 100,000</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>								1-49	50-99	100-199	200-999	1000-5,000	5001-10,000	10,001-25,000	25,001-50,000	100,001-100,000	OVER 100,000	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1000-5,000	5001-10,000			10,001-25,000	25,001-50,000	100,001-100,000	OVER 100,000																
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$10,000 <input type="checkbox"/> \$10,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$100 million <input type="checkbox"/> More than \$100 million																											
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$100 million <input type="checkbox"/> More than \$100 million																											

Official Form 1 (4/07)

FORM B1, Page 2

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Universal Food & Beverage Company, Inc.

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☒ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Statement by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Official Form 1 (4/07)

FORM B1, Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Universal Food & Beverage Company, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney

X /s/ Miriam R. Stein
Signature of Attorney for Debtor(s)

Miriam R. Stein 06238163
Printed Name of Attorney for Debtor(s)

Arnstein & Lehr LLP
Firm Name

120 S. Riverside Plaza
Suite 1200
Chicago, IL 60606

Address

(312) 876-7100 Fax: (312) 876-0288
Telephone Number

August 31, 2007
Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Howard R. Korenthal
Signature of Authorized Individual

Howard R. Korenthal
Printed Name of Authorized Individual

Chief Restructuring Officer
Title of Authorized Individual

August 31, 2007
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

CERTIFICATE OF RESOLUTION

I, August J. Liguori, do hereby certify that I am the duly appointed and acting President and Chief Executive Officer of Universal Food & Beverage Company, Inc., a Nevada corporation and its affiliates Universal Food & Beverage Company of Georgia, Inc., a Georgia corporation and Universal Food & Beverage Company of Virginia, a Virginia corporation (collectively, the "Corporations"), and that as such officer, I am authorized to execute and deliver this certificate on behalf of the Corporations. In my capacity as President and Chief Executive Officer, I further certify that the following resolutions were adopted by the Board of Directors:

RESOLVED that, in the judgment of the Board of Directors, it is desirable and in the best interest of the Corporations, their creditors, stockholders, employees and other interested parties that the Corporations file voluntary petitions for relief under the provisions of Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code"); and

RESOLVED FURTHER, that it is in the best interest of the Corporations, their creditors, stockholders, employees and other parties in interest that the Corporations retain and seek Court approval of the retention of Howard Korenthal of Morris Anderson as the chief restructuring officers for the Corporation ("CRO"). The CRO shall be authorized and empowered on behalf of and in the name of the Corporations to execute and verify or certify petitions under Chapter 11 of the Bankruptcy Code and to cause the same petitions to be filed with the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division, at such time as the CRO shall determine. In addition, the CRO shall be authorized and empowered on behalf of and in the name of the Corporations to file all petitions, schedules, lists, and other papers and to take any and all action that the CRO may deem necessary or proper in connection with the Corporations' chapter 11 cases; and

RESOLVED FURTHER that the CRO shall be authorized and empowered on behalf of and in the name of the Corporations to negotiate and enter into an asset purchase agreement to sell substantially all of the assets of the Corporations to one or more purchasers that offer the highest and/or best offers for the Corporations' assets, subject to the approval of the Bankruptcy Court; and

RESOLVED FURTHER, that each of the members of the law firm of Arnstein & Lehr LLP, in any of its various offices throughout the United States, shall be employed as attorneys for the Corporations in the Corporations' Chapter 11 cases and that the Corporations shall pay Arnstein & Lehr LLP an advance payment retainer in the minimum amount of \$50,000 prior to filing the Chapter 11 petitions; and

RESOLVED FURTHER, that the CRO be, and each hereby is, authorized and empowered, on behalf of, and in the name of the Corporations to retain and employ other attorneys, investment bankers, accountants, and other professionals to assist the Corporations' Chapter 11 cases on such terms as the CRO deems necessary proper and desirable.

IN WITNESS WHEREOF, I have hereunto set my hand on this ____ day of August, 2007.

Signature: _____
Printed Name: _____

August J. Ligouri

AUGUST J. LIGOURI

AGREED:

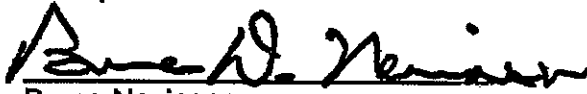
Bruce Neversia
Director

RESOLVED FURTHER, that the CRO be, and each hereby is, authorized and empowered, on behalf of, and in the name of the Corporations to retain and employ other attorneys, investment bankers, accountants, and other professionals to assist the Corporations' Chapter 11 cases on such terms as the CRO deems necessary proper and desirable.

IN WITNESS WHEREOF, I have hereunto set my hand on this ____ day of August, 2007.

Signature: _____
Printed Name: _____

AGREED:


Bruce Neviaser
Director

Form 4
(10/05)**United States Bankruptcy Court
Northern District of Illinois**In re **Universal Food & Beverage Company, Inc.**

Debtor(s)

Case No.

Chapter **11****LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Aerotek Commercial Staffing P.O. Box 198531 Atlanta, GA 30384-8531	Aerotek Commercial Staffing P.O. Box 198531 Atlanta, GA 30384-8531			39,694.15
Alex C. Fergusson, Inc. (AFCO Inc.) P.O. Box 8500-51500 Philadelphia, PA 19178-8500	Alex C. Fergusson, Inc. (AFCO Inc.) P.O. Box 8500-51500 Philadelphia, PA 19178-8500			39,178.88
Burnham Hill Partners Attn: Michael S. Liss 570 Lexington Avenue New York, NY 10022	Burnham Hill Partners Attn: Michael S. Liss 570 Lexington Avenue New York, NY 10022			250,000.00
California Natural Products P.O. Box 1219 Lathrop, CA 95330	California Natural Products P.O. Box 1219 Lathrop, CA 95330			297,451.81
Colorado Marketing & Design Attn: James T. Attebery 2750 Witter Gulch Road Evergreen, CO 80439	Colorado Marketing & Design Attn: James T. Attebery 2750 Witter Gulch Road Evergreen, CO 80439			55,000.00
David A. Umbaugh c/o Stahl Cowen Crowley LLC 55 W. Monroe Street, Suite 500 Chicago, IL 60603	David A. Umbaugh c/o Stahl Cowen Crowley LLC 55 W. Monroe Street, Suite 500 Chicago, IL 60603			70,350.00
Holland & Knight LLP Attn: Carl Neumann P.O. Box 3092 Lakeland, FL 33802-2092	Holland & Knight LLP Attn: Carl Neumann P.O. Box 3092 Lakeland, FL 33802-2092			206,911.30
J & S Wholesale Rental P.O. Box 1104 Asheboro, NC 27204-1104	J & S Wholesale Rental P.O. Box 1104 Asheboro, NC 27204-1104			47,250.00
Levenfeld Pearlstein Two North LaSalle Street Chicago, IL 60603	Levenfeld Pearlstein Two North LaSalle Street Chicago, IL 60603			327,392.93
Maryland & Virginia Milk Producers P.O. Box 79537 Baltimore, MD 21279-0537	Maryland & Virginia Milk Producers P.O. Box 79537 Baltimore, MD 21279-0537			563,702.86

In re **Universal Food & Beverage Company, Inc.**

Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Meadwestvaco Packaging Sys. LLC P.O. Box 409424 Atlanta, GA 30384-9424	Meadwestvaco Packaging Sys. LLC P.O. Box 409424 Atlanta, GA 30384-9424			70,599.33
Mort Loan Grayson P.O. Box 186 Independence, VA 24348	Mort Loan Grayson P.O. Box 186 Independence, VA 24348			140,504.06
Obrist Americas, Inc. c/o Mellon Bank Dept. CH 14152 Palatine, IL 60055-4152	Obrist Americas, Inc. c/o Mellon Bank Dept. CH 14152 Palatine, IL 60055-4152			84,553.47
Raymond Leasing Corp. P.O. Box 2033905 Houston, TX 77216-3905	Raymond Leasing Corp. P.O. Box 2033905 Houston, TX 77216-3905			49,436.15
Southstar Energy Services LLC P.O. Box 945785 Atlanta, GA 30394	Southstar Energy Services LLC P.O. Box 945785 Atlanta, GA 30394			103,857.77
Star Construction - Leasing 950 Rodeo Drive Walterboro, SC 29488	Star Construction - Leasing 950 Rodeo Drive Walterboro, SC 29488			99,458.33
The Hartford P.O. Box 2907 Hartford, CT 06104-2907	The Hartford P.O. Box 2907 Hartford, CT 06104-2907			38,474.51
Valley Consulting Group Attn: John Houser 1441 Mountain Loop Road NW Sugar Valley, GA 30746	Valley Consulting Group Attn: John Houser 1441 Mountain Loop Road NW Sugar Valley, GA 30746			65,000.00
Waste Management - Savannah P.O. Box 9001054 Louisville, KY 40290-1054	Waste Management - Savannah P.O. Box 9001054 Louisville, KY 40290-1054			52,906.43
Zuckerman/Honickman Inc. P.O. Box 8500-1151 Philadelphia, PA 19178-1151	Zuckerman/Honickman Inc. P.O. Box 8500-1151 Philadelphia, PA 19178-1151			85,525.25

In re **Universal Food & Beverage Company, Inc.**

Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Restructing Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **August 31, 2007**

Signature **/s/ Howard R. Korenthal**

Howard R. Korenthal

Chief Restructing Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Northern District of Illinois

In re **Universal Food & Beverage Company, Inc.**,
 Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	0.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		7,600,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	67		3,509,682.67	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		77			
Total Assets			0.00		
Total Liabilities				11,109,682.67	

United States Bankruptcy Court
Northern District of Illinois

In re **Universal Food & Beverage Company, Inc.**,
 Debtor

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) (whether disputed or undisputed)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

Form B6A
(10/05)In re Universal Food & Beverage Company, Inc.

Case No. _____

Debtor

SCHEDULE A. REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

None

Sub-Total >	0.00	(Total of this page)
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Total >	0.00
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(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

Form B6B
(10/05)In re Universal Food & Beverage Company, Inc.

Case No. _____

Debtor

SCHEDULE B. PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **0.00**
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

Form B6B
(10/05)

In re Universal Food & Beverage Company, Inc. Case No. _____
Debtor

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

Form B6B
(10/05)

In re Universal Food & Beverage Company, Inc. Case No. _____
Debtor

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **0.00**
(Total of this page)
Total > **0.00**

Sheet 2 of 2 continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

Official Form 6D (10/06)

In re **Universal Food & Beverage Company, Inc.**

Case No. _____

Debtor

SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C					
Account No.							
Grayson National Bank Attn: Dennis B. Gambill 113 West Main Street Independence, VA 24348		-					
Value \$		Unknown				2,500,000.00	Unknown
Account No.							
Midsummer Capital LLC 295 Madison Avenue 38th Floor New York, NY 10017		-					
Value \$		Unknown				5,100,000.00	Unknown
Account No.							
Value \$							
Account No.							
Value \$							
Subtotal (Total of this page)						7,600,000.00	0.00
Total (Report on Summary of Schedules)						7,600,000.00	0.00

0 continuation sheets attached

In re **Universal Food & Beverage Company, Inc.**

Case No. _____

Debtor

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 or 13 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trust or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Official Form 6E (4/07) - Cont.

In re Universal Food & Beverage Company, Inc.,
Debtor

Case No. _____

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Internal Revenue Service (Insolvency) 200 W. Adams, Suite 2300 Chicago, IL 60606		-						Unknown
							Unknown	Unknown
Account No.								
U.S. Security & Exchange Commission Attn: Merri Jo Gillette 175 W. Jackson, Suite 900 Chicago, IL 60604		-						Unknown
							Unknown	Unknown
Account No.								
Account No.								
Account No.								
Subtotal (Total of this page)							0.00	0.00

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Official Form 6E (4/07) - Cont.

In re **Universal Food & Beverage Company, Inc.**

Case No. _____

Debtor

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Georgia State Dept. of Revenue 1800 Century Center Blvd. NE Atlanta, GA 30345		-					Unknown	
							Unknown	0.00
Account No.								
Illinois Dept. of Employment Revenue 100 W. Randolph Street Chicago, IL 60601		-					Unknown	
							Unknown	0.00
Account No.								
Illinois Dept. of Employment Sec. 325 S. Poplar Street P.O. Box 827 Centralia, IL 62801		-					Unknown	
							Unknown	0.00
Account No.								
Virginia Department of Taxation Office of Customer Services P.O. Box 1115 Richmond, VA 23218		-					Unknown	
							Unknown	0.00
Account No.								
Virginia Employment Commission 703 East Main Street Richmond, VA 23219		-					Unknown	
							Unknown	0.00

Sheet **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority ClaimsSubtotal
(Total of this page)**0.00**
0.00Total
(Report on Summary of Schedules)**0.00**
0.00

Official Form 6F (10/06)

In re **Universal Food & Beverage Company, Inc.**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts filing a case under chapter 7, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 3M CAY 1690 2807 Paysphere Circle Chicago, IL 60674		-					291.36
Account No. A & L Pump P.O. Box 2247 Manteca, CA 95336		-					1,112.13
Account No. A Daigger & Co. Inc. 620 Lakeview Parkway Vernon Hills, IL 60061		-					105.55
Account No. Abbey Mec-Tric P.O. Box 1225 Norcross, GA 30091		-					495.61
Subtotal (Total of this page)							2,004.65

66 continuation sheets attached

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Able Pest Control 7 N 365 Falcons Trail Saint Charles, IL 60174	-						280.00
Account No. 73484							
Accountemps P.O. Box 6000 San Francisco, CA 94160-3484	-						2,367.85
Account No.							
ADMS-Heath Engineering, Inc. 119 North Main Street Galax, VA 24333	-						3,505.00
Account No.							
Advantage Storage Trailers P.O. Box 236 Sparta, NC 28675	-						4,370.03
Account No.							
Aerotek Commercial Staffing P.O. Box 198531 Atlanta, GA 30384-8531	-						39,694.15
Sheet no. <u>1</u> of <u>66</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							50,217.03

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Alex C. Fergusson, Inc. (AFCO Inc.) P.O. Box 8500-51500 Philadelphia, PA 19178-8500		-					39,178.88
Account No.							
Allen Industries, Inc. Attn: Joe Moran 23 Progress Street Edison, NJ 08820		-					212.21
Account No. 309330010551							
Allied Waste Services #933 P.O. Box 9001154 Louisville, KY 40290		-					72.72
Account No.							
Ambassador Personnel P.O. Box 2057 Thomasville, GA 31799-2057		-					9,560.39
Account No.							
AMCO Products Company Attn: Wendell Martin 501 Phoenix Avenue Fort Smith, AR 72916		-					8,021.86
Sheet no. <u>2</u> of <u>66</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							57,046.06

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
American Arbitration Assoc. 950 Warren Avenue East Providence, RI 02914	-					211.12
Account No.						
American Computer Supplies P.O. Box 64762 Los Angeles, CA 90064	-					1,323.00
Account No.						
American Conveyor Corp. Attn: Arnold Lawner 1819 Flushing Avenue Ridgewood, NY 11385	-					8,655.00
Account No.						
Andress Engineering Assoc. 131 Airpark Industrial Road Alabaster, AL 35007	-					6,161.95
Account No.						
Angela Lashell Sallie 343 Riverview Drive Savannah, GA 31404	-					Unknown
Sheet no. <u>3</u> of <u>66</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						16,351.07

Official Form 6F (10/06) - Cont.

Case No. _____

Debtor

(Continuation Sheet)

Sheet no. 4 of 66 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No. 02266066642							
Appalachian Pow P.O. Box 24416 Canton, OH 44701-4413	-						516.63
Account No. 02344398843							
Appalachian Pow P.O. Box 24413 Canton, OH 44701-4413	-						568.68
Account No.							
Appalachian Power Company P.O. Box 24404 Canton, OH 44701	-						88.69
Account No.							
Aqueelah Taliah Bryant 714 West 57th Street Savannah, GA 31405	-						Unknown
Account No.							
Aramark Uniform Services P.O. Box 3835 Savannah, GA 31414-3835	-						4,686.69
Sheet no. 5 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							5,860.69

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
ARCET P.O. Box 10699 Lynchburg, VA 24506-0699	-					3,095.40
Account No.						
Ariake USA, Inc. Attn: George Peklo 1711 N. Liberty Street Harrisonburg, VA 22802	-					3,015.26
Account No.						
Ashley Jane Holloway 508 East 4th Street Rincon, GA 31326	-					Unknown
Account No.						
AT & T P.O. Box 8100 Aurora, IL 60507-8100	-					688.98
Account No. 210631236215						
AT & T-6215 P.O. Box 277019 Atlanta, GA 30384-7019	-					547.00
Sheet no. 6 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						7,346.64

Official Form 6F (10/06) - Cont.

Case No. _____

Debtor

(Continuation Sheet)

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Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Bizedge P.O. Box 93825 Cleveland, OH 44101-5825		-					6,395.00
Account No.							
Blackman Kallick 2796 Eagle Way Chicago, IL 60678-1279		-					18,303.89
Account No.							
Bradley Lock & Key Shop 24 State Street E Savannah, GA 31401		-					95.03
Account No.							
Brenda Yvonne Parker 14 Sidney Court Savannah, GA 31406		-					Unknown
Account No.							
Briarpatch Metal Works, Inc. 1173 N. Independence Avenue Independence, VA 24348		-					197.47
Sheet no. <u>8</u> of <u>66</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							24,991.39

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Bruce A. Alexander 985 Rushing Street Richmond Hill, GA 31324		-					Unknown
Account No.							
Burnham Hill Partners Attn: Michael S. Liss 570 Lexington Avenue New York, NY 10022		-					250,000.00
Account No.							
C.H. Robinson Worldwide P.O. Box 9121 Minneapolis, MN 55480-9121		-					2,762.00
Account No.							
California Natural Products P.O. Box 1219 Lathrop, CA 95330		-					297,451.81
Account No.							
Carey F. Canales 310 Symons Street Pooler, GA 31322		-					Unknown
Sheet no. <u>9</u> of <u>66</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							550,213.81

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
Carl Nathaniel Anderson 1425 King George Road Apt. #7B Savannah, GA 31419	-						Unknown
Account No.							
Carlethia A. Brown 4205 Walton Street Savannah, GA 31405	-						Unknown
Account No.							
Carroll County JDR Court P.O. Box 1808 Hillsville, VA 24343-1808	-						256.24
Account No.							
Carroll County PSA 605-2 Pine Street Hillsville, VA 24343	-						116.57
Account No.							
Celsis, Inc. 165 Fieldcrest Avenue Edison, NJ 08837	-						2,677.05
Sheet no. 10 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							3,049.86

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Century Solutions Attn: Mike Manahan 12836 S. Dixie Highway Bowling Green, OH 43402	-					2,002.29
Account No.						
Chaka Jensece Hopkins 1228 Seiler Avenue Savannah, GA 31404	-					Unknown
Account No.						
Charels Sizer 2408 Marshall Court Naperville, IL 60565	-					2,322.63
Account No.						
Charity M. Lynn 504 Ash Street Bloomington, GA 31302	-					Unknown
Account No.						
Charles A.Southard IV 312 Keen Way Guyton, GA 31312	-					Unknown
Sheet no. <u>11</u> of <u>66</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						4,324.92

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
Charles Sizer 2408 Marshall Court Naperville, IL 60565	-						Unknown
Account No.							
Charm Science 659 Andover Street Lawrence, MA 01843	-						2,125.00
Account No.							
Charm Sciences, Inc. P.O. Box 3700-29 Boston, MA 02241	-						602.46
Account No.							
Cherie Leveda Lang 104 Ridgecrest Street Pooler, GA 31322	-						Unknown
Account No.							
Christopher Michael Brown P.O. Box 2141 Rincon, GA 31326	-						Unknown
Sheet no. <u>12</u> of <u>66</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							2,727.46

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Christopher Michael Yarbrough 620 E. Deerfield Road Bloomington, GA 31302	-					Unknown
Account No.						
Christopher Screen 25 Clearwater Lane Savannah, GA 31419	-					Unknown
Account No.						
Clifton June Jones 7207 Madison Avenue Savannah, GA 31406	-					Unknown
Account No.						
Coastal Training Tech Corp. P.O. Box 846078 Dallas, TX 75284-6078	-					716.70
Account No.						
Cole Parmer Instrument Company 625 E. Bunker Court Vernon Hills, IL 60061	-					727.50
Sheet no. 13 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 1,444.20

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Colonial Life & Accident P.O. Box 1355 Columbia, SC 29202-1365	-					2,311.34
Account No.						
Colony Bay Florist 4809 Augusta Road Garden City, GA 31408	-					108.92
Account No.						
Colorado Marketing & Design Attn: James T. Attebery 2750 Witter Gulch Road Evergreen, CO 80439	-					55,000.00
Account No.						
Comcast Cable P.O. Box 3001 Southeastern, PA 19398-3001	-					106.66
Account No.						
Con-Way Freight Inc. 135 S. LaSalle Street Dept. 2493 Chicago, IL 60674-2493	-					1,601.70
Sheet no. 14 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						59,128.62

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Con-Way Transportation Service	-					228.03
Account No.						
Concentra Medical Centers Occ. Health Centers of GA, Inc. P.O. Box 87230 Hapeville, GA 30354-0730	-					343.00
Account No.						
Cricket Financial LLC 12310 Pinecrest Road Suite 100 Reston, VA 20192	-					3,786.18
Account No.						
Crouch 2516 Fillmore Avenue Knoxville, TN 37921	-					694.65
Account No.						
DAF Corporation P.O. Box 467 Kaukauna, WI 54130	-					66.67
Sheet no. <u>15</u> of <u>66</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						5,118.53

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							Unknown
Dale's Kitchen LLC 100 Belted Kingfisher Lane Richmond Hill, GA 31324	-						
Account No.							Unknown
Daniel Jermone MORGAN P.O. Box 5721 Savannah, GA 31414	-						
Account No.							Unknown
Daniele M. Dale 1854 Goshen Road #8 Rincon, GA 31326	-						
Account No.							Unknown
Darryl Keith Brown 628 E. 39th Street Savannah, GA 31401	-						
Account No.							70,350.00
David A. Umbaugh c/o Stahl Cowen Crowley LLC 55 W. Monroe Street, Suite 500 Chicago, IL 60603	-						
Sheet no. <u>16</u> of <u>66</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) 70,350.00

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
David Anthony Braswell 126 Horsepen Road Guyton, GA 31312	-					Unknown
Account No.						
David Trappio, Jr. 204 New York Avenue Savannah, GA 31404	-					Unknown
Account No.						
Dawn Opal Robertson 1069 Railroad Bed Road Brooklet, GA 30415	-					Unknown
Account No.						
DCI, Inc. P.O. Box 1227 Saint Cloud, MN 56302-1227	-					63.33
Account No. 24436688						
De Lage Landen Financial Ser. P.O. Box 41601 Philadelphia, PA 19101-1601	-					2,287.17
Sheet no. <u>17</u> of <u>66</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						2,350.50

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							Unknown
Debra Lynn Smith 1854 Goshen Road Lot #14 Rincon, GA 31326	-						
Account No.							Unknown
Delroy U. Chambers II 201 W. Montgomery CR. Apt. #101 Savannah, GA 31406	-						
Account No.							Unknown
Demetraus D. Jenkins 4309 Augusta Road Apt. #370 Garden City, GA 31408	-						
Account No. 371709							77.02
Digi-Key P.O. Box 250 Thief River Falls, MN 56701-0250	-						
Account No.							189.73
DISH Network P.O. Box 105169 Atlanta, GA 30348-5169	-						
Sheet no. <u>18</u> of <u>66</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) 266.75

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
Domestic Uniform Rental 4131 N. Ravenswood Chicago, IL 60613	-						
Account No.							
Don Ratliff 31114 Rich Valley Road Meadowview, VA 24361	-						
Account No.							
Douglas Mark Hall 209 James Road Pooler, GA 31322	-						
Account No.							
DSM Nutritional Products 34 Waterview Boulevard Parsippany, NJ 07054	-						
Account No.							
Dwayne Tyron Hall 1106 Augusta Avenue Savannah, GA 31401	-						
Sheet no. <u>19</u> of <u>66</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) 25,357.79

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
E & R Oil P.O. Box 268 Independence, VA 24348	-					903.84
Account No.						
ECO Lab Pest Elimination Div. P.O. Box 6007 Grand Forks, ND 58206-6007	-					1,457.92
Account No.						
Eddie Lee Leggett 649 E. 38th Street Savannah, GA 31401	-					Unknown
Account No.						
Edward Walker 714 West 57th Street Apt. #302 Savannah, GA 31405	-					Unknown
Account No.						
Eggers Eggers Eggers & Eggers P.O. Box 248 DTS 373 West King Street Boone, NC 28607	-					1,899.95
Sheet no. <u>20</u> of <u>66</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						4,261.71

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Eldean Ramsey 421 Standard Lane P.O. Box 241 Springfield, GA 31329	-					Unknown
Account No.		Acct: 21066900				
EMBARQ P.O. Box 96064 Charlotte, NC 28296-0064	-	276-223-1442-934 276-728-3831-670 276-773-9799-361				893.68
Account No.						
Energysys, Inc. 1604 Solutions Center Chicago, IL 60677-1066	-					1,177.26
Account No.						
Environmental Management Services P.O. Box 784 Wytheville, VA 24382	-					4,650.00
Account No.						
Estes Express Lines P.O. Box 25612 Richmond, VA 23260-5612	-					3,131.12
Sheet no. <u>21</u> of <u>66</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						9,852.06

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Festo Corp. P.O. Box 1355 Buffalo, NY 14240	-					2,225.51
Account No.						
Fil-Clean 6122 Gardendale Drive Houston, TX 77092	-					60.00
Account No.						
Financial Dynamics c/o Salamon Gruber Blaymore et al. 97 Powerhouse Road, Suite 102 Roslyn Heights, NY 11577-2016	-					26,000.00
Account No.						
Flatiron Capital Corp. P.O. Box 27802 Newark, NJ 07101-7802	-					12,048.39
Account No.						
Florida Spectrum Env.Svcs, Inc. 1460 West McNab Road Fort Lauderdale, FL 33309	-					2,478.00
Sheet no. <u>23</u> of <u>66</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						42,811.90

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Florida Technology & Solutions, Inc 4493 Browns Bridge Road Gainesville, GA 30504	-					360.73
Account No.						
Fona International 1900 Averill Road Geneva, IL 60134	-					520.00
Account No.						
Frederick J. Deborde 2 Miller Avenue P.O. Box 875 Tybee Island, GA 31328	-					Unknown
Account No.						
Frictec Limited Robinson Way Portsmouth, Hampshire	-					2,128.67
Account No.						
Frischkorn, Inc. P.O. Box 6668 Richmond, VA 23230	-					327.17
Sheet no. 24 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						3,336.57

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
G & B Energy P.O. Box 811 Elkin, NC 28621-0811	-					5,991.53
Account No.						
Gail Sanecki 41 W 770 Northway Drive Elburn, IL 60119	-					Unknown
Account No.						
Gary B. Rhudy P.O. Box 435 Independence, VA 24348	-					2,198.00
Account No.						
Gazette Press, Inc. P.O. Box 186 Galax, VA 24333	-					278.00
Account No.						
Glover & Associates, Inc. 506 International Tower 229 Peachtree Street, NE Atlanta, GA 30303	-					18,148.91
Sheet no. <u>25</u> of <u>66</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						26,616.44

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Gordon Flesch Company, Inc. P.O. Box 992 Madison, WI 53701-0992		-				1,356.98
Account No. 866644370						
Grainger Dept. 648 Palatine, IL 60038-0001		-				883.60
Account No.						
Henry T. Hickey 130 Fox Bow Court Fox Bow Farms Eden, GA 31307		-				Unknown
Account No.						
Holiday Inn Express 1600 E. Main Street Saint Charles, IL 60174		-				509.52
Account No.						
Holland & Knight LLP Attn: Carl Neumann P.O. Box 3092 Lakeland, FL 33802-2092		-				206,911.30
Sheet no. <u>26</u> of <u>66</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						209,661.40

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Horizon Equipment Rental 162 Silver Springs Trail Mount Airy, NC 27030		-				1,155.00
Account No.						
Hubert R. Boissiere 107 Gray's Creek Court Savannah, GA 31410		-				Unknown
Account No.						
Hugh M. Gross III 367 Shearhouse Road Guyton, GA 31312		-				Unknown
Account No.						
Hydro-Environmental Consultants		-				1,000.00
Account No.						
Independence Tire Co. P.O. Box 388 Independence, VA 24348		-				2.30
Sheet no. 27 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						2,157.30

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Indian River Transport Co. P.O. Box 863670 Orlando, FL 32886-3670	-					1,897.50
Account No.						
Inkjet, Inc. P.O. Box 847501 Dallas, TX 75284-7501	-					1,971.83
Account No.						
International Paper 1689 Solutions Center Chicago, IL 60677-1006	-					1,860.00
Account No.						
International Stock Transfer Co. 1981 East 4800 South Suite 100 Salt Lake City, UT 84117	-					1,344.88
Account No.						
J & S Wholesale Rental P.O. Box 1104 Asheboro, NC 27204-1104	-					47,250.00
Sheet no. <u>28</u> of <u>66</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						54,324.21

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
J.J. Keller P.O. Box 548 Neenah, WI	-					1,041.01
Account No.						
Jack Tally 3568 NC8 Highway 65 Germanton, NC 27019	-					1,364.38
Account No.						
James Leonard Williams 2208 Godbee Avenue Garden City, GA 31408	-					Unknown
Account No.						
James Scott 2 Arrowhead Court Savannah, GA 31406	-					Unknown
Account No.						
James T. Attebery 2750 Witter Gulch Road Evergreen, CO 80439	-					1,711.85
Sheet no. 29 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						4,117.24

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Jamie Lee Peterson 60 Montgomery CRD Room 253 Savannah, GA 31419	-					Unknown
Account No.						
Jana Klauer, M.C. 780 Park Avenue New York, NY 10021	-					Unknown
Account No.						
Janis Lynne Morris 113 Hollow Oak Drive Bloomington, GA 31302	-					Unknown
Account No.						
JANPAK Supply Solutions Attn: Kathy Jones 113 Peter's Quay Savannah, GA 31410	-					20,136.90
Account No.						
Jay N. Collins 219 Shellie Helme Guyton, GA 31312	-					Unknown
Sheet no. 30 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						20,136.90
Subtotal (Total of this page)						20,136.90

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Jeffery Adam Wilson 30 A Hidden Creek Drive Guyton, GA 31312	-					Unknown
Account No.						
Jeffery A. Cheney 118 St. Matthews Road Guyton, GA 31312	-					Unknown
Account No.						
Jeffery L. Burmeister 150 Nandina Way Pooler, GA 31322	-					Unknown
Account No.						
Joan Barlow 3122 Elk Creek Parkway Independence, VA 24348	-					186.90
Account No.						
Joe Cole	-					800.00
Sheet no. <u>31</u> of <u>66</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						986.90

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Joel Clyde McLaughlin P.O. Box 121 Frank W. Dasher Lane Guyton, GA 31312	-					Unknown
Account No.						
John Anthony Jenkins 119 N. Leedsgate Road Savannah, GA 31406	-					Unknown
Account No.						
John Levy 110 Oak Tree Pass Westfield, NJ 07090	-					4,000.00
Account No.						
Jon Gleaton Knotts 117 Usher Place Rincon, GA 31326	-					Unknown
Account No.						
Joseph Balistreri 7831 Ox Trail Way Verona, WI 53593	-					1,061.62
Sheet no. 32 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						5,061.62

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
Joseph Duncan 1301 S. Main Street Lot #1 Hinesville, GA 31313	-						Unknown
Account No.							
Jost Chemical 8150 Lackland Road Saint Louis, MO 63114	-						1,350.00
Account No.							
Jowat Corporation P.O. Box 1368 High Point, NC 27261	-						9,661.65
Account No.							
Joy Lynette Brown 357 Sherman Avenue Savannah, GA 31405	-						Unknown
Account No.							
Judy Balistreri 7831 Ox Trail Way Verona, WI 53593	-						162.72
Sheet no. 33 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							11,174.37

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Julie Curry 308 E. Clark Street Plano, IL 60545	-					Unknown
Account No.						
Karen Marie Knotts 117 Usher Place Rincon, GA 31326	-					Unknown
Account No.						
Karla S. Morales Garcia 2209 Spivey Avenue Savannah, GA 31408	-					Unknown
Account No.						
Kate S. Hamilton 4309 Augusta Road Apt. 51C Garden City, GA 31408	-					Unknown
Account No.						
Keith A. Coney 2121 East 57th Street Savannah, GA 31404	-					Unknown
Sheet no. <u>34</u> of <u>66</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						0.00

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Kenneth Porter	-					663.00
Account No.						
Kermon Sumner 1386 Flatrock Road Independence, VA 24348	-					300.00
Account No.						
Kevin L. Howell 100 Prince Royal Lane Apt. 1902 Savannah, GA 31419	-					Unknown
Account No.						
Kevin Robinson 9 Platinum Court Pooler, GA 31322	-					Unknown
Account No.						
Kevin T. Foster 1 Saint George Boulevard Apt. #422 Savannah, GA 31419	-					Unknown
Sheet no. 35 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						963.00

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
Kinard Sales, Inc. 2782 Highway 80 Garden City, GA 31408	-						28,240.00
Account No.							
Kohler Industries, Inc. 4925 North 56th Street Lincoln, NE 68504	-						4,492.91
Account No.							
Krones, Inc. P.O. Box 321801 Franklin, WI 53132-6241	-						1,702.76
Account No.							
Lantech.com LLC 3257 Reliable Parkway Chicago, IL 60686-0032	-						391.25
Account No.							
Lathan R. Cooper 2 Dukes Way Unit 8 Savannah, GA 31419	-						Unknown
Sheet no. 36 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							34,826.92

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

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Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Lavina L. Davis 12409 Largo Drive Apt. 31 Savannah, GA 31419	-					Unknown
Account No.						
LeClair Ryan P.O. Box 2499 Richmond, VA 23218-2499	-					2,882.65
Account No.						
Leteshia Dwonik Coffee 205 W. Montgomery Cr. Apt. #803 Savannah, GA 31406	-					Unknown
Account No.						
Levenfeld Pearlstein Two North LaSalle Street Chicago, IL 60603	-					327,392.93
Account No.						
Liberty Incorporated P.O. Box 7312 Garden City, GA 31418	-					7,500.00
Sheet no. 37 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						337,775.58
Subtotal (Total of this page)						337,775.58

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Linda Gail Uqdah 9521 dunwoody Drive Savannah, GA 31406	-					Unknown
Account No.						
Magnetrol International, Inc. 4419 Paysphere Circle Chicago, IL 60674	-					167.99
Account No.						
Marc Randal Fry 347 Robin Glen South Elgin, IL 60177	-					Unknown
Account No.						
Market Administrator	-					27,366.86
Account No.						
Maryland & Virginia Milk Producers P.O. Box 79537 Baltimore, MD 21279-0537	-					563,702.86
Sheet no. 38 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						591,237.71

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

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Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Matthew J. McLellan 5 Ballastone Court Savannah, GA 31410	-					Unknown
Account No.						
McDonald Hopkins Co. LLC 600 Superior Avenue East Suite 2100 Cleveland, OH 44114	-					9,725.95
Account No.						
Meadwestvaco Packaging Sys. LLC P.O. Box 409424 Atlanta, GA 30384-9424	-					70,599.33
Account No.						
Melvin McKinley Wallace 2008 Siem Place Savannah, GA 31404	-					Unknown
Account No.						
Mesa Laboratory, Inc. 12100 W. 6th Avenue Lakewood, CO 80228	-					863.74
Sheet no. 39 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						81,189.02

Official Form 6F (10/06) - Cont.

Case No. _____

Debtor

(Continuation Sheet)

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Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Myra Jo Barnes 1117 Springfield Street Savannah, GA 31415	-					Unknown	
Account No. NAMSA P.O. Box 710970 Cincinnati, OH 45271	-					916.81	
Account No. Neogen Corporation 1603 Paysphere Circle Chicago, IL 60674	-					2,329.53	
Account No. Nicholas Jamane Teklu 291 Exeter Lane Sugar Grove, IL 60554	-					Unknown	
Account No. North American Tank Lines P.O. Box 863736 Orlando, FL 32886-3736	-					6,549.00	
Sheet no. 41 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 9,795.34	

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

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Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
NSF International 6195 Reliable Parkway Chicago, IL 60686-0061	-					1,354.18
Account No.						
Obrist Americas, Inc. c/o Mellon Bank Dept. CH 14152 Palatine, IL 60055-4152	-					84,553.47
Account No.						
Occupational Health Centers P.O. Box 82730 Hapeville, GA 30354-0730	-					301.00
Account No.						
Officemax Contract, Inc. P.O. Box 101705 Atlanta, GA 30392-1705	-					205.65
Account No.						
Omni Electrical Constructors P.O. Box 4335 Lynchburg, VA 24502	-					4,820.00
Sheet no. 42 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						91,234.30

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**

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Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
Pallet One P.O. Box 819 Bartow, FL 33831	-						24,737.80
Account No.							
Paper Chemical Supply Co. P.O. Box 22113 Savannah, GA 31403	-						7,168.30
Account No.							
Paul Trincor P.O. Box 75312 Charlotte, NC 28275	-						2,972.64
Account No.							
Peter James Skoda 1626 Bay Court Naperville, IL 60565	-						Unknown
Account No.							
Pizzey's Milling USA 4330 Lee Avenue Gurnee, IL 60031	-						1,034.93
Sheet no. 43 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							35,913.67

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Plans for Welfare, LLC c/o Vedder Price Kaufman & Kammholz 222 N. LaSalle Street Chicago, IL 60601	-					Unknown
Account No.						
Polish Cleaning Services, Inc. P.O. Box 761 Saint Charles, IL 60174	-					1,520.00
Account No.						
PR Newswire G.P.O. Box 5897 New York, NY 10087-5897	-					150.00
Account No.						
Precision Land Service, Inc. P.O. Box 114 Wasco, IL 60183-0114	-					1,252.29
Account No.						
Priority Consultants, Inc. 64 Dunham Place Saint Charles, IL 60174	-					8,131.04
Sheet no. 44 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						11,053.33

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

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Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Pumping Systems, Inc. P.O. Box 116673 Atlanta, GA 30368-6673	-						860.14
Account No.							
QAD, Inc. P.O. Box 673421 Detroit, MI 48267-3421	-						5,579.25
Account No.							
Quill Corporation P.O. Box 94081 Palatine, IL 60094-4081	-						184.74
Account No.							
Ralph Passino 1039 Bayou Place Sarasota, FL 34236	-						Unknown
Account No.							
Raymond E. Bolton 182 Oakland Drive Guyton, GA 31312	-						Unknown
Sheet no. 45 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							6,624.13

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

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Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Raymond Leasing Corp. P.O. Box 2033905 Houston, TX 77216-3905		-				49,436.15
Account No.						
Reginald Darnell Thomas 4309 Augusta Road Apt. #32-D Savannah, GA 31408		-				Unknown
Account No.						
Reliable Chicago 29 South LaSalle Street Suite 520 Chicago, IL 60603		-				4,348.16
Account No.						
Ricky W. Rodi 2651 U.S. Highway Road Bloomington, GA 31302		-				Unknown
Account No.						
ROA Group 1562 Rosewood Drive Wooster, OH 44691		-				8,334.00
Sheet no. 46 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						62,118.31

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

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Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Robert Earl Williams 1920 E. 57th Street Savannah, GA 31404	-					Unknown
Account No.						
Robert H. Stack 308 Roscommon Court Glen Ellyn, IL 60137	-					Unknown
Account No.						
Robert Stack 308 Roscommon Court Glen Ellyn, IL 60137	-					278.98
Account No.						
Robin Carol Hursey 6096 Highway 204 Ellabell, GA 31308	-					Unknown
Account No.						
Rodney W. Ferguson 315 Carter Street Richmond Hill, GA 31324	-					Unknown
Sheet no. 47 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						278.98

Best Case Bankruptcy

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

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SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
RR Donnelley Receivables, Inc. P.O. Box 13654 Newark, NJ 07188-0001	-					3,113.28
Account No.						
RSM McGladrey One South Wacker Drive Suite 800 Chicago, IL 60606-4650	-					33,163.20
Account No.						
Samson Industrial P.O. Box 532910 Atlanta, GA 30353-2910	-					719.43
Account No.						
Samuel W. Kennedy 25 Joshua Circle Ellabell, GA 31308	-					Unknown
Account No.						
Sarah Jean Buckingham 1723 Osprey Point Cr. Pooler, GA 31322	-					Unknown
Sheet no. 49 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						36,995.91

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

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Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Savannah Apparatus Repair Co. Inc. P.O. Box 2886 Savannah, GA 31402-2886	-					619.06
Account No.						
Savannah First Aid P.O. Box 397 Pooler, GA 31322	-					414.08
Account No.						
Savannah Warehouse Services P.O. Box 7898 Garden City, GA 31418	-					7,550.00
Account No.						
Savoury Systems, Intl. Inc. 50 Tannery Road Units 5 & 6 Branchburg, NJ 08876	-					720.77
Account No.						
Scholle Corporation 7243 Collections Center Drive Chicago, IL 60693	-					34,337.00
Sheet no. 50 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						43,640.91

Official Form 6F (10/06) - Cont.

Case No. _____

Debtor

(Continuation Sheet)

Sheet no. 51 of 66 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**

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SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Southeast Milk, Inc. P.O.Box 3790 Bellevue, FL 34421		-					20,876.05
Account No.							
Southstar Energy Services LLC P.O. Box 945785 Atlanta, GA 30394		-					103,857.77
Account No. 665723200; 923494805							
Sprint P.O. Box 219100 Kansas City, MO 64121-9100		-					43.87
Account No.							
Standard Auto Parts Co. P.O. Box 1161 Galax, VA 24333		-					32.52
Account No.							
Stanley Hubert James 2133 Westlake Avenue Savannah, GA 31405		-					Unknown
Sheet no. 52 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							124,810.21

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

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SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Stephanie Tonete Johnson 114 Walz Circle Savannah, GA 31404	-					Unknown
Account No.						
Steve E. Zimmermann, Jr. 30595 SW Rogue Lane Apt. #5405 Wilsonville, OR 97070	-					Unknown
Account No.						
Steven Darnell Bashlor 44 Carter Street Richmond Hill, GA 31324	-					Unknown
Account No.						
Steven Howard Christensen 12 Palmetto Bay Road Savannah, GA 31410	-					971.16
Account No.						
Sunbelt Software Dist. Inc. 33 N. Garden Avenue Suite 1200 Clearwater, FL 33755	-					534.12
Sheet no. 54 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						1,505.28

Official Form 6F (10/06) - Cont.

Case No. _____

Debtor

(Continuation Sheet)

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Official Form 6F (10/06) - Cont.

Case No. _____

Debtor

(Continuation Sheet)

Sheet no. 56 of 66 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
Thompson Pump & Manufacturing P.O. Box 291370 Port Orange, FL 32119	-						6,503.17
Account No.							
Tiffnay Rowell-Landing 2302 W. 42nd Street Savannah, GA 31404	-						Unknown
Account No.							
Tomekia Jatonga Torrence 1355 Bradley Boulevard Apt. #513 Savannah, GA 31419	-						Unknown
Account No.							
Tony Bernard Flowers 119 Saint Joseph Avenue Savannah, GA 31408	-						Unknown
Account No.							
Tonya Lachale Taylor 62 Coimbal Circle Ft. Wentworth, GA 31407	-						Unknown
Sheet no. 57 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							6,503.17

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Touchtone Telecom, Inc. 1952 Banks Drive Elgin, IL 60123	-					9.48
Account No.						
Town of Independence Attn: Kenneth Vaught P.O.Box 99 Independence, VA 24348	-					907.04
Account No.						
Travis J. Wallace 213 Tunnel Road Springfield, GA 31329	-					Unknown
Account No.						
Tri-Chem Corporation P.O. Box 71550 Madison Heights, MI 48071-0550	-					556.72
Account No.						
Triple A Products 5 Dakota Drive, Suite 305 New Hyde Park, NY 11042	-					20,000.00
Sheet no. 58 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						21,473.24

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Triumbari 2150 Steels Avenue East Unit 10 Brampton Ontario L6T 1A7	-					1,140.00
Account No.						
TSS Limited - UK	-					26,799.83
Account No.						
United Parcel Service P.O.Box 7247-0244 Philadelphia, PA 19170-0001	-					1,738.37
Account No.						
Universal Electric Co. Inc. 348 West Pine Street Jesup, GA 31545	-					35,972.18
Account No.						
Universal Instrument Corp. P.O. Box 14 Rosemont, PA 19010	-					13.80
Sheet no. 59 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						65,664.18

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							1,500.78
UPS Freight P.O. Box 79755 Baltimore, MD 21279-0755	-						
Account No. 704385255							244.70
US Cellular P.O. Box 0203 Palatine, IL 60055-0203	-						
Account No. 819157558							90.78
US Cellular P.O. Box 371345 Pittsburgh, PA 15250-7345	-						
Account No.							1,868.96
Utility Trailer Sales of Mt Airy P.O. Box 1444 Mount Airy, NC 27030	-						
Account No.							Unknown
Valerie C. Young P.O. Box 30905 Savannah, GA 31410	-						
Sheet no. 60 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			3,705.22	

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Valerie Coleman 3599 Islands Highway Midway, GA 31320		-					Unknown
Account No.							
Valerie Rangel 703 E. Roosevelt Road #203 Glendale Heights, IL 60139		-					Unknown
Account No.							
Valley Consulting Group Attn: John Houser 1441 Mountain Loop Road NW Sugar Valley, GA 30746		-					65,000.00
Account No.							
Vassel Thomas Allen, Jr. 2 Dukes Way Unit 8 Savannah, GA 31419		-					Unknown
Account No.							
VBS International (Cryotech) 745-B Camden Avenue Campbell, CA 95008		-					3,216.10
Sheet no. <u>61</u> of <u>66</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							68,216.10

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
VDACS P.O. Box 430 Richmond, VA 23218-0430		-				80.00
Account No.						
VIP P.O. Box 1609 Hinesville, GA 31310		-				158.63
Account No.						
VR Food Equipment P.O. Box 216 Penn Yan, NY 14527-0216		-				892.10
Account No.						
Waste Industries P.O. Box 580495 Charlotte, NC 28258-0495		-				149.52
Account No.						
Waste Management - Savannah P.O. Box 9001054 Louisville, KY 40290-1054		-				52,906.43
Sheet no. 62 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						54,186.68

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
Water Time, Inc. P.O. Box 591 Pittston, PA 18640	-						1,291.20
Account No.							
WCR Incorporated 221 Crane Street Dayton, OH 45403	-						4,346.38
Account No.							
Wear-Ever Parts & Service 2283 Camel Road Benicia, CA 94510	-						6,467.10
Account No.							
William C.A. Seng 1333 Lavon Avenue Savannah, GA 31406	-						Unknown
Account No.							
William Danny Thompson 505 Harris Trail Road #28D Richmond Hill, GA 31324	-						Unknown
Sheet no. 63 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							12,104.68

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	
Account No.				
William P. Wallace 213 Tunnel Road Springfield, GA 31329	-			Unknown
Account No.				
William Supply - WYT 455 East Spring Street Wytheville, VA 24382	-			3.73
Account No.				
William Thomas Meadows 18 Cherry Street Hinesville, GA 31313	-			Unknown
Account No.				
Willie Edward Sheffiedl 2008 Siem Place Savannah, GA 31404	-			Unknown
Account No.				
Willstaff Worldwide P.O. Box 277534 Atlanta, GA 30384-7534	-			36,294.57
Sheet no. <u>64</u> of <u>66</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)
				36,298.30

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Winston-Salem Journal P.O. Box 26408 Richmond, VA 23260-6408	-					496.32
Account No.						
WireDog 974 East Stuart Drive Suite H Galax, VA 24333	-					290.28
Account No.						
Work One - Savannah Mall P.O. Box 61117 Savannah, GA 31420	-					510.00
Account No.						
Worldwide Express 130 S. Bemiston Avenue #700 Saint Louis, MO 63105	-					1,173.59
Account No.						
XPEX P.O. Box 403565 Atlanta, GA 30384-3565	-					4.00
Sheet no. <u>65</u> of <u>66</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						2,474.19

Official Form 6F (10/06) - Cont.

In re **Universal Food & Beverage Company, Inc.**,

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Yokogawa Corp. P.O. Box 409220 Atlanta, GA 30384-9220		-					800.09
Account No. Zuckerman/Honickman Inc. P.O. Box 8500-1151 Philadelphia, PA 19178-1151		-					85,525.25
Account No. 							
Account No. 							
Account No. 							
Sheet no. 66 of 66 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							86,325.34
Subtotal (Total of this page)							86,325.34
Total (Report on Summary of Schedules)							3,509,682.67

Form B6G
(10/05)

In re Universal Food & Beverage Company, Inc., Case No. _____
Debtor

SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
--	--

0 continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

Form B6H
(10/05)

In re Universal Food & Beverage Company, Inc., Case No. _____
Debtor

SCHEDULE H. CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
------------------------------	------------------------------

0 continuation sheets attached to Schedule of Codebtors

Official Form 6-Declaration. (10/06)

United States Bankruptcy Court
Northern District of Illinois

In re **Universal Food & Beverage Company, Inc.**
Debtor(s)

Case No. _____
Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Restructing Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **79** sheets [*total shown on summary page plus 1*], and that they are true and correct to the best of my knowledge, information, and belief.

Date **August 31, 2007**

Signature **/s/ Howard R. Korenthal**
Howard R. Korenthal
Chief Restructing Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

Official Form 7
(04/07)

United States Bankruptcy Court Northern District of Illinois

In re Universal Food & Beverage Company, Inc.

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name or address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None



b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,475. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
------------------------------	------------------------------	-----------------------------------	--------------------

None



c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
---	-----------------	-------------	--------------------

4. Suits and administrative proceedings, executions, garnishments and attachments

None



a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
David A. Umbaugh v. Universal Food & Beverage Company	850 Securities/Commodities	United States District Court, Northern District of Illinois	Judgment entered August 22, 2007 in the amount of \$60,000.00 plus \$10,350.00 interest.
Plans for Welfare, LLC 07 LK 366		Circuit Court of the Sixteenth Judicial Circuit, Kane County, Illinois	
Maryland and Virginia Milk Producers Cooperative Association, Inc. 07 CV 1967	Civil Complaint	United States District Court, Northern District of Georgia	Pending

None



b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
--	-----------------	-----------------------------------

5. Repossessions, foreclosures and returns

None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	-----------------------------------

6. Assignments and receiverships

None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
------------------------------	--------------------	-----------------------------------

None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
-------------------------------	--	---------------	-----------------------------------

7. Gifts

None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
--	--------------------------------	--------------	-------------------------------

8. Losses

None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
-----------------------------------	--	--------------

9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---------------------------	---	--

10. Other transfers

None

- ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,
RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED
AND VALUE RECEIVED

None

- ☐ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER
DEVICEDATE(S) OF
TRANSFER(S)AMOUNT OF MONEY OR DESCRIPTION AND
VALUE OF PROPERTY OR DEBTOR'S INTEREST
IN PROPERTY**11. Closed financial accounts**

None

- ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR
DIGITS OF ACCOUNT NUMBER,
AND AMOUNT OF FINAL BALANCEAMOUNT AND DATE OF SALE
OR CLOSING**12. Safe deposit boxes**

None

- ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK
OR OTHER DEPOSITORYNAMES AND ADDRESSES
OF THOSE WITH ACCESS
TO BOX OR DEPOSITORYDESCRIPTION
OF CONTENTSDATE OF TRANSFER OR
SURRENDER, IF ANY**13. Setoffs**

None

- ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None

- ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF
PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

- None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
---------	-----------	--------------------

16. Spouses and Former Spouses

- None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18 . Nature, location and name of business

None

- ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF SOC. SEC. NO./ COMPLETE EIN OR OTHER TAXPAYER I.D. NO.	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
NAME				

None

- ☐ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
------	---------

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

- ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
------------------	-------------------------

None

- ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
------	---------	-------------------------

None

- ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
------	---------

None

- ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
------------------	-------------

20. Inventories

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
-------------------	----------------------	---

- None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
-------------------	---

21. Current Partners, Officers, Directors and Shareholders

- None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
------------------	-------	---

22. Former partners, officers, directors and shareholders

- None ☐ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

- None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
------------------	-------	---------------------

23. Withdrawals from a partnership or distributions by a corporation

- None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---	-----------------------------------	--

24. Tax Consolidation Group.

- None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

- None ☐ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **August 31, 2007**

Signature **/s/ Howard R. Korenthal**
Howard R. Korenthal
Chief Restructing Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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United States Bankruptcy Court
Northern District of Illinois

In re **Universal Food & Beverage Company, Inc.**

Debtor(s)

Case No.

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>0.00</u>
Prior to the filing of this statement I have received.....	\$	<u>0.00</u>
Balance Due.....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **August 31, 2007**/s/ Miriam R. Stein**Miriam R. Stein 06238163****Arnstein & Lehr LLP****120 S. Riverside Plaza****Suite 1200****Chicago, IL 60606****(312) 876-7100 Fax: (312) 876-0288**

United States Bankruptcy Court
Northern District of Illinois

In re **Universal Food & Beverage Company, Inc.**,
Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Abby Polin 8720 North Keeler Skokie, IL 60076			
Andrew Madden 394 S. Kenilworth Elmhurst, IL 60126			
Apex Investment Fund Ltd. P.O.Box M 1899 4th Floor			
Apollo Nominees Inc. 1 Financial Place 100 St. Michaels Barbados			
Astrid G. Von Zon 413 S. Blount Street Madison, WI 53701			
B. Ann Neviaser 7221 Colony Drive Madison, WI 53717			
Bishido Capital Master Fund 275 Seventh Avenue Suite 2000 New York, NY 10001			
BLPJ LLC 8000 Heather Knoll Ada, MI 49301			
Brad A. Zeman 406 Wyalusing Drive Madison, WI 53718			
Braderlux ARL 2nd Floor Broadcasting House			
Bruce D. Neviaser 4123 Mandan Crescent Madison, WI 53713			

In re Universal Food & Beverage Company, Inc., Case No. _____
Debtor

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Capital Ventures International 101 California Street Suite 3250 San Francisco, CA 94111			
Carol O'Shea 1459 Denver Road Kelowna V1Y 8E9, BC			
Cede & Co. P.O. Box 222 Bowling Green Station New York, NY 10274			
Charles Sizer 2408 Marshall Court Naperville, IL 60565			
Chris Langkamp 106 East National Street West Chicago, IL 60185			
Christopher A. Houden 1115 Willow Lane Madison, WI 53705			
Christopher Bruening 5 Crookstick Drive Newport Beach, CA 92660			
Cipher 06 LLC 570 Lexington Avenue New York, NY 10022			
Clark Wilson Partnership 800-855 W. Georgia Street Vancouver BC			
Claudio J. Grubner 935 Highland Drive W.Vancouver, BC			
Craig Stark 15148 Brocio Lane Naples, FL 34110			
Crestview Capital Master 95 Revere Drive Suite A Northbrook, IL 60062			

In re Universal Food & Beverage Company, Inc., Case No. _____
Debtor

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Cumbuco Beach, Inc. c/o Basic Investors 1215 6th Street F Brooklyn, NY 11228			
Curtis G. Harrington P.O. Box 398 Independence, VA 24348			
Dana Hansen 6646 W. Long Drive Littleton, CO 80123			
David A. Umbaugh 2131 McCellean Parkway Sarasota, FL 34239			
DNEV LLC 122 West Washington Avenue 6th Floor Madison, WI 53703			
Duane Martin 2420 High Meadow Road Naperville, IL 60564			
Elizabeth Martin 211 1/2 West 4th Street Port Clinton, OH 43452			
Enable Growth Partners One Ferry Building Suite 255 San Francisco, CA 94111			
Eric S. Lund 2776 Jasmine Drive Madison, WI 53711			
Finley B. Foster 10 Decatur Avenue Annapolis, MD 21403			
First Clearing c/o Robert Wadington 10700 Wheat First Drive Glen Allen, VA 23060			
Fountain of Life Church 2162 Acorn Court Wheaton, IL 60187			

In re Universal Food & Beverage Company, Inc. Case No. _____
Debtor

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Francis R. Biscan, Jr. 2162 Acorn Court Wheaton, IL 60187			
Frank Petrisino 12539 Hilliday Drive Alsip, IL 60803			
Frank S. & Mary E. Balistreri 5442 Lake Mendota Drive Madison, WI 53705			
Gamma Oppourtunity Capital Partners 275 Seventh Avenue Suite 2000 New York, NY 10001			
Gary Lavold 1901 Santiago Drive Newport Beach, CA 92660			
Gary Shoupestal 1620 South Highland Avenue Lombard, IL 60148			
Gerald Neviaser 5730 Willshire Drive Madison, WI 53713			
Granite Holdings LLC 2120 Diamnd Hill Road Woonsocket, RI 02895			
Greg Meyers 2984 Cassidy Court Fitchburg, WI 53711			
Gregory M. Melzer 6422 Shady Bend Road Verona, WI 53593			
Gryphon Master Fund 100 Crescent Court Suite 490 Dallas, TX 75201			
GSSF Master Fund LP 100 Crescent Court Suite 490 Dallas, TX 75201			

In re Universal Food & Beverage Company, Inc., Case No. _____
Debtor

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Hal & Kathy Buell 2162 Acorn Court Wheaton, IL 60187			
Hampton Park Capital 6075 S. Eastern Avenue Las Vegas, NV 89119			
Harold Covili 163 Solar Circle Litchfield, IL 62056			
Henry Alan Pattiz 9304 Civic Center Drive Suite 6 Beverly Hills, CA 90210			
Ian Hilton 10 Westwood Lane			
Interglobe Finance SA			
James H Voxman 15146 Broccio Lane Madison, WI 53718			
James Mark 4710 North Paulina Chicago, IL 60640			
James Voxman 3449 Freedom Lane Madison, WI 53718			
Jeffery A. Bogue 15915 W. Bayoud Drive Golden, CO 80401			
Jeffery D. Robinson 2053 Highway PB Verona, WI 53593			
Jeffery J. Houden 4984 Borchors Beach Road Waunakee, WI 53597			
Jeffery Ragatz 4607 Signature Drive Middleton, WI 53562			

In re Universal Food & Beverage Company, Inc., Case No. _____
Debtor

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Jill Adams 1936 West Cornelia Chicago, IL 60657			
Jim Leonard 106 E. National Street West Chicago, IL 60185			
Joe & Patricia Brusca 48 Kessel Court Apt. 25 Madison, WI 53711			
Joseph Bachwicz 6217 Holbrook Street Chicago, IL 60646			
Joseph Balistreri 2831 Oxtrail Way Verona, WI 53593			
Joshua Carter 266 Blue Pool Drive Valdosta, GA 31602			
Julie Bytnar 3144 Scottsdale Circle Naperville, IL 60564			
JWJ Associates, Inc. 2162 Acorn Court Wheaton, IL 60187			
Kathleen E. O'Connor 303-8762 Montcalm Street Vancouver V6P 4RZ, BC			
Kauai Partners LP 150 California Street 5th Floor San Francisco, CA 94111			
Kenneth Kane 1321 E. Elep Colville, WA 99114			
Kenneth Porter 235 Van Mar Drive Wytheville, VA 24382			

In re Universal Food & Beverage Company, Inc., Case No. _____
Debtor

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
L. Newlin & Todd L. Martin JTW 101 South Merchant Street Effingham, IL 62401			
Leo Redavid Trust for Marco Redavid 2559 New Market Drive N. Vancouver V7R 2T2, BC			
Linda Ewing 122 N. High Point Drive Madison, WI 53717			
Linda Stojanovic 403-1238 Seymour Street Vancouver V6B 6J3, BC			
Magnetar Capital Fund 1603 Orrington Avenue 13th Floor Evanston, IL 60201			
Marc R. Fry 8000 Heather Knoll Ada, MI 49301			
MAS-C Holdings LLC 1 Thurbner Boulevard Smithfield, RI 02917			
Matthew Kahovec 257 South Street Elmhurst, IL 60126			
Med Christoph Koeing			
Michael J. Tripp 2475 West Cullom Chicago, IL 60618			
Midsummer Investment Ltd. 485 Madison Avenue New York, NY 10022			
Milton Datsopoulos 201 W. Main Street Missoula, MT 59802			
Ministries To Mexico Inc. P.O. Box 456 Lakeside, MT 59922			

In re Universal Food & Beverage Company, Inc. Case No. _____
Debtor

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Mmilo F. Valenti 5010 Townsend Road Richfield, OH 44286			
Morgan Stanley DW Inc. C/F Terry 3830 Commerce Drive Saint Charles, IL 60174			
NESLLC fbo Kenneth W. Bain Roth IRA 200 Liberty Street One World Finance New York, NY 10281			
Neviaser Enterprises 122 West Washington Avenue Madison, WI 53703			
Norman Duval 1255 Woodland Court Joliet, IL 60436			
Oostvogles & De Meester 20 Avenue Monterey			
Paul Zeven 9 Glen Gotham Lane Darien, CT 06820			
Peter Matousek 3933 SW 9th Court Gresham, OR 97030			
Petter Jessop			
Phyllis Buzogany 4721 Regent Street Madison, WI 53705			
Pierce Diversified Strategy One Ferry Building Suite 255 San Francisco, CA 94111			
Ralph M. Passino 1039 Bayou Place Sarasota, FL 34236			
Raymond James & Associates, Inc. 880 Carillon Parkway Saint Petersburg, FL 33716			

In re Universal Food & Beverage Company, Inc., Case No. _____
Debtor

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
RHP Master Fund, Ltd. 3 Pala Plaza East Suite 585 Bala Cynwyd, PA 19004			
Robert R. Altier 1047 Ashland River Forest, IL 60305			
Robert Wadington 6 N 460 Splitrail Lane Saint Charles, IL 60175			
Rolland Low 8031 Clearwater Gate			
Securities Trading Services Inc. World Trade Center 10 RTE Geneva, Switzerland			
Sheila Dodd 1633 Dempsey Road No. Vancouver, BC			
Shelley Murphy 4647 Signature Drive Middleton, WI 53562			
Simon Family Group LLC 6640 Harris Road Broadview Heights, OH 44147			
Stenbrothen Ventures LLC 7210 Timberwood Drive Madison, WI 53719			
Stephen R. Barr 21 W 039 22nd Street Lombard, IL 60148			
Sterling Trust Company FBO Dalton L Lott Roth IRA 7901 Fish Pond Road Waco, TX 76710			
Stonebridge Financial Group Inc. 652 136th Lance NE Andover, MN 55304			

In re Universal Food & Beverage Company, Inc., Case No. _____
Debtor

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Ted Balistreri 5442 Lake Mendota Drive Madison, WI 53705			
Thomas Geier 313 Proce Place Madison, WI 53705			
Thomas J. Haggerty 710 S. County Line Road Hinsdale, IL 60521			
Thomas Marcucci 204 W. St. Charles Road Elmhurst, IL 60126			
Timothy Anderson 17 N. Home Park Ridge, IL 60068			
Timothy J. Grendell 7413 Tattersall Drive Chesterland, OH 44026			
Vanica Bauman 3131 McClellan Parkway Sarasota, NY 14286			
VICIS Capital Master Fund LLC 126 E. 56th Street - Tower 56 Suite 700 New York, NY 10022			
William Buzogany 17 N. Hoem Street Park Ridge, IL 60068			
William Higgins 424 South Street Elmhurst, IL 60126			
William S. Roche 3050 Woods Edge Way Madison, WI 53711			
William Stanger 2221 Mustang Way Madison, WI 53718			

In re Universal Food & Beverage Company, Inc., Case No. _____
Debtor

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Restructing Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 31, 2007

Signature /s/ Howard R. Korenthal
Howard R. Korenthal
Chief Restructing Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of Illinois**

In re **Universal Food & Beverage Company, Inc.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

Number of Creditors: **341**

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: **August 31, 2007**

/s/ Howard R. Korenthal

Howard R. Korenthal/Chief Restructing Officer

Signer/Title

3M CAY 1690
2807 Paysphere Circle
Chicago, IL 60674

A & L Pump
P.O. Box 2247
Manteca, CA 95336

A Daigger & Co. Inc.
620 Lakeview Parkway
Vernon Hills, IL 60061

Abbey Mec-Tric
P.O. Box 1225
Norcross, GA 30091

Able Pest Control
7 N 365 Falcons Trail
Saint Charles, IL 60174

Accountemps
P.O. Box 6000
San Francisco, CA 94160-3484

ADMS-Heath Engineering, Inc.
119 North Main Street
Galax, VA 24333

Advantage Storage Trailers
P.O. Box 236
Sparta, NC 28675

Aerotek Commercial Staffing
P.O. Box 198531
Atlanta, GA 30384-8531

Alex C. Fergusson, Inc. (AFCO Inc.)
P.O. Box 8500-51500
Philadelphia, PA 19178-8500

Allen Industries, Inc.
Attn: Joe Moran
23 Progress Street
Edison, NJ 08820

Allied Waste Services #933
P.O. Box 9001154
Louisville, KY 40290

Ambassador Personnel
P.O. Box 2057
Thomasville, GA 31799-2057

AMCO Products Company
Attn: Wendell Martin
501 Phoenix Avenue
Fort Smith, AR 72916

American Arbitration Assoc.
950 Warren Avenue
East Providence, RI 02914

American Computer Supplies
P.O. Box 64762
Los Angeles, CA 90064

American Conveyor Corp.
Attn: Arnold Lawner
1819 Flushing Avenue
Ridgewood, NY 11385

Andress Engineering Assoc.
131 Airpark Industrial Road
Alabaster, AL 35007

Angela Lashell Sallie
343 Riverview Drive
Savannah, GA 31404

Annette M. Johnson
P.O. Box 9792
Savannah, GA 31402

Anthony Baker, Sr.
2800 Capitol Street
Apt. #9B
Savannah, GA 31404

Anthony Lamar Moore
31 Skyline Sr.
Savannah, GA 31406

Anthony Thomas
1617 Dean Forest Road
P.O. Box 7496
Savannah, GA 31408

Appalachian Pow
P.O. Box 24413
Canton, OH 44701-4415

Appalachian Pow
P.O. Box 24416
Canton, OH 44701-4413

Appalachian Pow
P.O. Box 24413
Canton, OH 44701-4413

Appalachian Power Company
P.O. Box 24404
Canton, OH 44701

Aqueelah Taliah Bryant
714 West 57th Street
Savannah, GA 31405

Aramark Uniform Services
P.O. Box 3835
Savannah, GA 31414-3835

ARCET
P.O. Box 10699
Lynchburg, VA 24506-0699

Ariake USA, Inc.
Attn: George Peklo
1711 N. Liberty Street
Harrisonburg, VA 22802

Ashley Jane Holloway
508 East 4th Street
Rincon, GA 31326

AT & T
P.O. Box 8100
Aurora, IL 60507-8100

AT & T-6215
P.O. Box 277019
Atlanta, GA 30384-7019

August Liquori
15 Horton Court
West Harrison, NY 10604

Aurora Tri-State Fire
1080 Corporate Boulevard
Aurora, IL 60504

Batavia Land Co.
Attn: Nancy
1399 East State Street
Geneva, IL 60134-2490

Berts Garage, Inc.
P.O. Box 616
Hillsville, VA 24343

Beverly Denise Jenkins
P.O. Box 691
Savannah, GA 31401

Bizedge
P.O. Box 93825
Cleveland, OH 44101-5825

Blackman Kallick
2796 Eagle Way
Chicago, IL 60678-1279

Bradley Lock & Key Shop
24 State Street E
Savannah, GA 31401

Brenda Yvonne Parker
14 Sidney Court
Savannah, GA 31406

Briarpatch Metal Works, Inc.
1173 N. Independence Avenue
Independence, VA 24348

Bruce A. Alexander
985 Rushing Street
Richmond Hill, GA 31324

Burnham Hill Partners
Attn: Michael S. Liss
570 Lexington Avenue
New York, NY 10022

C.H. Robinson Worldwide
P.O. Box 9121
Minneapolis, MN 55480-9121

California Natural Products
P.O. Box 1219
Lathrop, CA 95330

Carey F. Canales
310 Symons Street
Pooler, GA 31322

Carl Nathaniel Anderson
1425 King George Road
Apt. #7B
Savannah, GA 31419

Carlethia A. Brown
4205 Walton Street
Savannah, GA 31405

Carroll County JDR Court
P.O. Box 1808
Hillsville, VA 24343-1808

Carroll County PSA
605-2 Pine Street
Hillsville, VA 24343

Celsis, Inc.
165 Fieldcrest Avenue
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**United States Bankruptcy Court
Northern District of Illinois**

In re **Universal Food & Beverage Company, Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Universal Food & Beverage Company, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

August 31, 2007

Date

/s/ Miriam R. Stein

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Signature of Attorney or Litigant

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